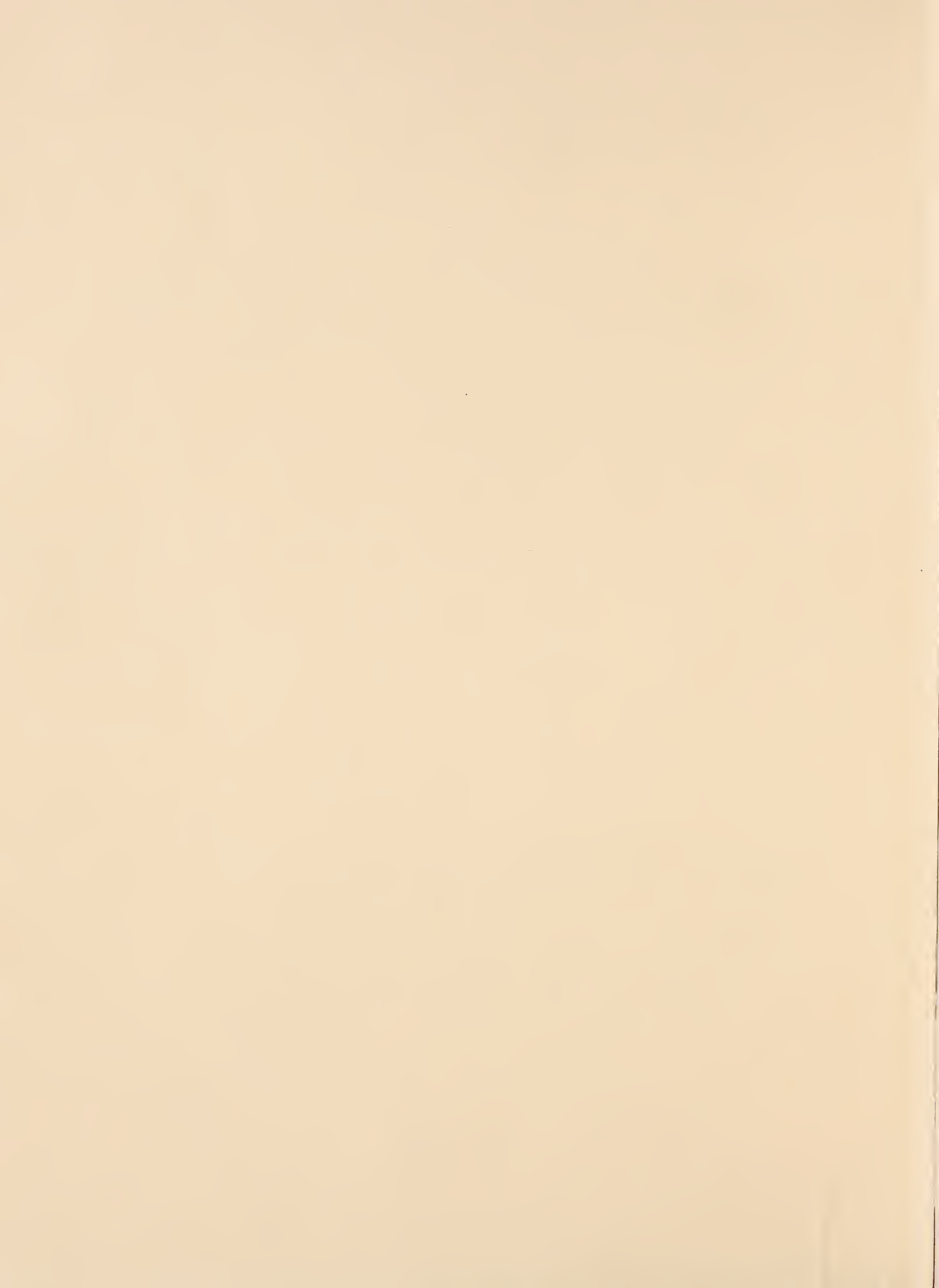


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SUGAR REPORTS

SEP 23 1963

CURRENT SUGAR RECORDS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE
WASHINGTON, D.C. AUGUST 1963 NO. 136

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MARKET REVIEW

Refined sugar prices continued to decline in all territories during the period August 1 - 16. Meanwhile, users were still working down their stocks of higher priced refined sugar. It is expected that this trend in inventory reduction will be reversed when refined sugar prices come into better alignment with the Sugar Act price objective. Reduction in refined sugar prices has lagged behind the fall in raw sugar prices as the refiners, in turn, apparently were working down their stocks of higher priced raws.

Through August 17, 1963 calendar year deliveries for U. S. consumption totaled 6,021,000 tons or 62,000 tons above deliveries for the same period last year. Calendar year deliveries at the end of July were 152,000 tons above those in 1962 and at the end of June the overage had been 233,000 tons.

Total cane sugar deliveries through August 17, 1963 were 33,000 tons less than for a comparable period in 1962 while beet sugar deliveries were up 95,000 tons.

The effective inventory (physical stocks plus old crop to be produced) of beet sugar at the beginning of 1963 was 165,000 tons more than at the beginning of 1962, but about the same as on January 1, 1961. During the period August 18 to September 30 beet sugar deliveries averaged about 68,000 tons per week during 1961 and 62,000 tons in 1962.

The spot price of domestic raw sugar, duty paid, New York had been 6.85 cents per pound at the beginning of August but declined to 6.50 cents on August 13, the lowest price since December 11, 1962.

Wholesale refined sugar prices continue to decline in all territories, most rapidly in those where beet sugar is competitive. Quoted wholesale prices for refined sugar as of August 16, 1963, were as follows:

	: Cane	: Beet
	<u>Cents per lb. in 100 lb. bags</u>	
Northeast	11.20	
New York Metropolitan Area	11.10	
Southeast	10.75	
Gulf	10.25	
Eastern Beet		9.40
Chicago-West	9.70	9.50
Lower Pacific Coast	9.80	9.80
Northwest - Intermountain	9.50	9.50

The spot price for world raw sugar had been 7.30 cents at the beginning of August but declined to 6.00 cents on August 20, the lowest price since February 5, 1963. On a comparable basis, including freight and duty, the 6.00 cents price for world raw sugar was 0.40 cent above the 6.50 cent spot price for domestic raw sugar. This was the smallest differential since May 28, 1963. For the period since January 31, 1963 when the world spot price first became higher than the domestic spot price on a comparable basis, the differential has averaged 0.90 cent.

F. O. Licht's second estimate indicates that European sugar beet plantings for 1963 are about one-half of one percent larger than plantings in 1962. Weather conditions in Western Europe have improved crop prospects materially after the poor weather which had delayed planting for weeks. In Eastern Europe, especially in Poland and the Ukraine areas of Russia, heat and drought have had unfavorable effects. A seven-year average recovery from presently estimated acreage plantings would produce about 7 percent more sugar than last year, while a three-year average recovery would produce, in total, about 8.5 percent more sugar than last year with a 15 percent increase in Western Europe, and a 3.5 percent increase in Eastern Europe. In 1962, the yield of sugar per acre was the second lowest in recent years.

ADMINISTRATIVE ACTIONS

None since last issue of

FUTURES TRADING IN SUGAR ON THE
NEW YORK COFFEE AND SUGAR EXCHANGE

In view of the sharp price rise and the broad activity in sugar futures, the U. S. Department of Agriculture at the request of Lenor K. Sullivan, Chairman, Consumer Affairs Subcommittee, House Banking and Currency Committee of the U. S. Congress, made an investigation of open futures contracts, pinpointing the holdings in the market at the peak of the price movement on May 23, 1963. The conclusions resulting from the investigation, which was made by the Commodity Exchange Authority of the Department, are as follows:

Conclusions

"Speculation in sugar futures on the New York Coffee and Sugar Exchange contributed materially to the sharp rise in sugar prices in the spring of 1963. Heaviest speculative trading and public participation was in the No. 8 (world) futures contract which led the price advance and accelerated rising prices also in the No. 7 (domestic) futures contract.

"The price of the world contract advanced from 2.74 cents a pound at the beginning of July 1962 to a peak of 12.95 cents in the record-size market of May 23, 1963, followed by the domestic contract which increased from about 6 cents a pound to 13.46 cents in the same period.

"The investigation by the Department showed that it was excessive speculation in futures rather than manipulation that stimulated the price advance and the subsequent price break. The investigation did not show indications of price manipulation on the part of any individual or group of traders, nor did the pattern of prices among the various futures months indicate that prices were manipulated.

"The investigation showed there was extensive public participation in the world contract. Of 1,517 traders in this contract -- compared with 451 in the domestic contract -- more than 90 percent were speculators, and

nearly half were small speculators holding only one contract. These traders were widely dispersed, with the world contract having traders living in 42 States, the District of Columbia, Puerto Rico, the Panama Canal Zone, and 24 foreign countries.

"Since most of the speculators were buyers, the effect of their activity contributed to the upward price acceleration in the world contract, and their later urgent attempts to liquidate contributed to the price break after May 23.

"In contrast to the world contract which was used primarily as a vehicle for speculation, more than 80 percent of the amount of both the long and short positions in the domestic contract was reported as hedging, mainly by larger firms in the sugar industry. The largest utilization was by sugar refiners, with substantial hedging also by distributors, food and chain store organizations, and other industrial users.

"In addition to the large amount of hedging on the short side of the market in the domestic contract designed to cover price risks on inventories, there was an almost equally large amount of hedging on the long side. This indicates that some sugar industry members were looking to the domestic contract to cover risks connected with acquiring supplies of the actual commodity."

SUGAR STATISTICS VOLUME II REVISED

The Volume II of Sugar Statistics and Related Data (Statistical Bulletin No. 244), revised July 1963, is now available for distribution. Copies may be obtained upon request to the Information Division, Agricultural Stabilization and Conservation Service, U. S. Department of Agriculture, Washington, D. C. 20250.

This bulletin contains data relating to sugar crop production, manufacturing, Government payments, returns to growers and processors, and wages for the mainland beet and cane areas, and the Hawaiian, Puerto Rican, and Virgin Islands sugarcane areas. The revised Volume II supersedes Statistical Bulletin No. 244 issued in February 1959. It is a companion to Volume I of Sugar Statistics Revised, (Statistical Bulletin No. 293) issued in September 1961, which contains distribution, stocks, quotas, prices and international data pertaining to the administration of the Sugar Acts.

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. July 1963 sugar deliveries for continental U. S. consumption, 801,761 short tons, raw value (preliminary) up about 210,000 from June 1963 but down 81,000 tons from July 1962. January-July 1963 deliveries 5,560,697 short tons, raw value, up about 151,000 tons from the January-July 1962 period. Final data for June 1963 deliveries 592,000 -- previously published preliminary as 576,000 tons.

2. Primary distributors' stocks August 3, 1963 were 1,401,348 short tons, raw value (preliminary) up 87,000 tons from year earlier but down 140,000 tons from end June 1963. During July refiners' stocks increased by about 17,000 tons; beet processors' stocks decreased about 144,000 tons, mainland sugarcane processors' stocks by about 11,000 tons, and importers of direct consumption sugar stocks by about 3,000 tons.

3. Charges to 1963 quotas to August 14, 1963 were 6,938,957 short tons, raw value, leaving a balance of 3,461,043 short tons, of which 120,391 tons were direct-consumption sugar.

4. Regionally, January-June deliveries, 1963 as compared with 1962, were up to all regions -- Western 9.0 percent, North Central 6.0 percent, South 5.4 percent, New England 4.0 percent, Middle Atlantic 3.3 percent.

Table 1. - Sugar supply and disposition by primary distributors, January-June 1963

(Short tons, raw value)

Item	Beet proc- essors ^{1/}	Importers	Main- land cane proc- essors ^{2/}	Refiners		Net total
	(1)	(2)	(3)	Raw (4)	Refined (5)	(6)
SUPPLY						
1. <u>Inventory Jan. 1, 1963</u>	1,368,426	27,395	11,938	600,060 ^{2/}	252,748 ^{2/}	2,260,567
2. <u>Production and movement</u>						
a. Received as direct- consumption sugar	0	120,764	0	0	0	120,764
b. Produced from beets or cane	577,201	0	255,428	96	0)	610,716 ^{3/}
Less deliveries to refiners	0	0	222,009	0	0)	
c. Receipts of raws by refiners	0	0	0	3,356,270 ^{4/}	0)	- 180,119 ^{5/}
Less raws melted	0	0	0	3,536,389	0)	
d. Refined from raws melted	0	0	0	0	3,513,507	3,513,507
e. Adjustments	- 183	- 51	- 885	- 516	- 2,751	- 4,386
f. Sub-total	577,018	120,713	32,534	-180,539	3,510,756	4,060,482
3. <u>Net total supply</u>	1,945,444	148,108	44,472	419,521	3,763,504	6,321,049
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	1,193,017	108,625	21,593	7,558	3,428,143	4,758,936
b. Export	0	0	0	0	16,233	16,233
c. Livestock feed	0	2,223	0	0	2,047	4,270
d. Sub-total	1,193,017	110,848	21,593	7,558	3,446,423	4,779,439
5. <u>Inventory June 30, 1963</u>	752,427	37,260	22,879	411,963 ^{6/}	317,081 ^{6/}	1,541,610
6. <u>Total distribution and inventory</u>	1,945,444	148,108	44,472	419,521	3,763,504	6,321,049

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 36,791; Refined, 16,399; Total, 53,190.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 217,334 received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes mainland cane sugar not charged to quota: Raws, 2,204; Refined, 7,207; Total, 9,411.

Table 2. -Distribution of sugar by primary distributors, January-June 1963 and 1962.

Item	1963	1962	Change 1962 to 1963
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	7,558	591	+ 6,967
Refiners' refined	3,446,423	3,318,652	+ 127,771
Sub-total	3,453,981	3,319,243	+ 134,738
Beet processors' refined	1,193,017	1,065,741	+ 127,276
Importers' direct consumption	110,848	173,799	- 62,951
Mainland sugarcane processors'	21,593	16,693	+ 4,900
Total	4,779,439	4,575,476	+ 203,963
For: Export	16,233	25,323	- 9,090
Livestock feed	4,270	23,724	- 19,454
Continental consumption ^{1/}	4,758,936	4,526,429	+ 232,507
<u>Puerto Rico</u>	61,035	51,159	+ 9,876
<u>Hawaii</u>	23,530	22,619	+ 911

^{1/} Includes deliveries for United States Military forces at home and abroad.

Table 3. -Stocks of sugar held by primary distributors in the continental United States, June 30, 1963 and 1962

Item	1963	1962	Change 1962 to 1963
Short tons, raw value			
Refiners' raws	411,963	526,807	- 114,844
Refiners' refined	317,081	275,584	+ 41,497
Sub-total ^{1/}	729,044	802,391	- 73,347
Beet processors' refined	752,427	687,095	+ 65,332
Importers' direct consumption	37,260	46,164	- 8,904
Mainland sugarcane processors'	22,879	31,259	- 8,380
Total	1,541,610	1,566,909	- 25,299

^{1/} Included mainland cane sugar not charged to quota: 1963 - Raws, 2,204; Refined, 7,207; Total, 9,411; 1962 - Raws, 17,794; Refined, 7,595; Total, 25,389.

Table 4. -Distribution of sugar by primary distributors in the continental United States, July and January-July 1963 and 1962

January-July 1963 and 1962				
Item	1963 ^{1/}		1962	
	July	January-July	July	January-July
Short tons, raw value				
Refiners	574,882	4,028,863	642,907	3,962,150
Beet processors' refined	204,825	1,397,842	212,499	1,278,240
Importers' direct consumption	20,054	130,902	35,704	209,503
Mainland sugarcane processors'	2,000 ^{2/}	23,593	1,120	17,813
Total	801,761	5,581,200	892,230	5,467,706
For: Export	N.A.	16,233	8,079	33,402
Livestock feed	N.A.	4,270	1,375	25,099
Continental consumption ^{3/}	801,761	5,560,697	882,776	5,409,205

^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U.S. military forces at home and abroad.

Table 5. - Stocks of sugar held by primary distributors in the continental United States, August 3, 1963 and July 31, 1962

Item	1963 ^{1/}	1962	Change 1962 to 1963
Short tons, raw value			
Refiners' raw	421,801	442,723	- 20,922
Refiners' refined	324,644	284,463	+ 40,181
Sub-total	746,445	727,186	+ 19,259
Beet processors' refined	608,611	521,106	+ 87,505
Importers' direct consumption	34,292	45,072	- 10,780
Mainland sugarcane processors'	12,000 ^{2/}	21,230	- 9,230
Total	1,401,348	1,314,594	+ 86,754

^{1/} Preliminary. ^{2/} Estimated.

Table 6.- Mainland sugar: Production and quota charges January-June 1963 and 1962

Item	1963	1962	Change 1962 to 1963
Short tons, raw value			
Production			
Mainland cane	254,095	167,552	+ 86,543
Domestic beet	577,018	484,281	+ 92,737
Total	831,113	651,833	+ 179,280
Quota charges:			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	0	27,199	- 27,199
For direct-consumption	6,598	11,111	- 4,513
Louisiana processor-refiners	45,535	65,415	- 19,880
Florida sugarcane processors	234,721	96,116	+ 138,605
Sub-total	286,854	199,841	+ 87,013
Beet processors	1,193,017	1,065,741	+ 127,276
Total	1,479,871	1,265,582	+ 214,289

Table 7.- Sugar receipts of refiners and importers by source of supply^{1/} January-June 1963 and 1962

Source of Supply	Raw sugar		Direct-consumption sugar		Total	
	1963	1962	1963	1962	1963	1962
Short tons, raw value						
Offshore						
Foreign						
Cuba	0	0	0	0	0	0
Dominican Republic	303,528	484,612	0	12,146	303,528	496,758
Mexico	278,061	366,504	0	8,504	278,061	375,008
Peru	177,818	287,835	0	5,198	177,818	293,033
Philippines	565,368	676,459	17,521	22,514	582,889	698,973
Other countries (See details in Table 9)	845,332	313,306	23,277	38,007	868,609	351,313
Sub-total	2,170,107	2,128,716	40,798	86,369	2,210,905	2,215,085
Domestic						
Hawaii	459,012	505,194	0	5,470 ^{2/}	459,012	510,664
Puerto Rico	507,318	519,180	79,966	71,650	587,284	590,830
Virgin Islands	0	0	0	0	0	0
Sub-total	966,330	1,024,374	79,966	77,120	1,046,296	1,101,494
Total offshore	3,136,437	3,153,090	120,764	163,489	3,257,201	3,316,579
Mainland cane area	217,430	143,271	0 ^{3/}	0 ^{3/}	217,430	143,271
Acquired for reprocessing and samples	2,499	2,588	0	0	2,499	2,588
Grand total	3,356,366	3,298,949	120,764	163,489	3,477,130	3,462,438

^{1/} Includes sugar as detailed in Table 8. ^{2/} Refined sugar received by refiners. ^{3/} Refined sugar produced direct from cane by processor-refiner.

Table 8 Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	Refiners		Importers		Total	
	1963	1962	1963	1962	1963	1962
Short tons, raw value						
For: Export	10,967	35,869	0	6,279	10,967	42,148
Livestock feed	0	2,410	11,390	19,579	11,390	21,989
Later release						
Bonded	0	18,022	0	0	0	18,022
In customs custody	0	0	0	387	0	387
Total	10,967	56,301	11,390	26,245	22,357	82,546

Table 9.- Sugar receipts of refiners and importers by source of supply - Detail of other foreign countries, January-June 1963 and 1962

	Raw sugar		Direct-consumption sugar		Total	
	1963	1962	1963	1962	1963	1962
	Short tons, raw value					
Argentina	42,630	0	0	0	42,630	0
Australia	38,981	12,296	0	0	38,981	12,296
Belgium	7,365	0	0	2,124	7,365	2,124
Brazil	219,721	63,859	0	0	219,721	63,859
British West Indies	103,249	9,995	0	461	103,249	10,456
Canada	0	0	10	278	10	278
China, Republic of	51,157	40,131	0	0	51,157	40,131
Colombia	22,352	30,651	0	1,186	22,352	31,837
Costa Rica	23,471	7,994	0	1,902	23,471	9,896
Ecuador	18,338	0	0	0	18,338	0
El Salvador	18,967	5,046	0	0	18,967	5,046
Fiji Islands	0	4,970	0	0	0	4,970
France	22,222	0	0	0	22,222	0
French West Indies	63,451	16,404	0	0	63,451	16,404
Germany, West	0	0	10	10	10	10
Guatemala	43,505	0	0	5,010	43,505	5,010
Haiti	32,857	4,271	0	2,528	32,857	6,799
Hong Kong	0	0	10	12	10	12
India	26,391	91,722	0	0	26,391	91,722
Ireland	0	0	4,985	5,011	4,985	5,011
Japan	0	0	1	1	1	1
Mauritius	0	0	0	0	0	0
Netherlands	0	0	0	295	0	295
Nicaragua	29,092	25,967	0	5,597	29,092	31,564
Panama	6,144	0	3,710	3,794	9,854	3,794
Paraguay	0	0	4,691	10	4,691	10
Poland	0	0	0	0	0	0
Reunion	20,870	0	0	0	20,870	0
South Africa	43,725	0	0	6,145	43,725	6,145
Sweden	0	0	2	9	2	9
Turkey	4,997	0	9,848	0	14,845	0
United Kingdom	0	0	10	3,634	10	3,634
Venezuela	5,847	0	0	0	5,847	0
Total	845,332	313,306	23,277	38,007	868,609	351,313

Table 10. Status of 1963 quotas and charges as of July 31, 1963

Source of Supply	:	:	:	Balances	
	:	Quotas	:	:	Direct-
	:	and	:	Total	Consumption
	:	Prorations	:	Charges $\frac{1}{2}$	:
				Total	Limits
				Short tons, raw value	
Domestic Beet sugar	2,698,590	1,398,000	1,300,590	-	
Mainland Cane sugar	1,009,873	298,000	711,873	-	
Hawaii	1,110,000	620,139 $\frac{1}{2}$	489,861	35,542	
Puerto Rico	870,000	710,025 $\frac{3}{4}$	159,975	53,678	
Virgin Islands	15,000	10,671	4,329	-	
Total domestic areas	5,703,463	3,036,835	2,666,628	89,220	
Republic of the Philippines	1,207,618	890,204	317,414	33,925	
Details for quota prorated by countries					
Argentina	20,000	9,078	10,922		
Australia	43,339	10,738	32,601		
Belgium	182	181	1		1
Brazil	195,793	0	195,793		
British Honduras	10,758	0	10,758		
British West Indies	98,050	75,878	22,172		
China, Republic of	38,114	38,114	0		
Colombia	32,581	0	32,581		
Costa Rica	27,048	23,461	3,587		
Dominican Republic	336,243	137,927	198,316		
Ecuador	27,048	277	26,771		
El Salvador	11,065	10,361	704		
Fiji Islands	10,758	0	10,758		
French West Indies	32,581	31,430	1,151		
Guatemala	21,823	21,427	396		
Haiti	21,823	15,828	5,995		
India	21,823	20,891	932		
Ireland	10,000	4,975	5,025		5,025
Mexico	206,243	186,867	19,376		
Nicaragua	27,048	17,121	9,927		
Panama	16,290	11,514	4,776		1
Paraguay	10,758	0	10,758		
Peru	206,243	50,706	155,537		
South Africa	21,823	21,810	13		
Western Hemisphere Deficits	315,827	301,738	14,089		
Global quota: Authorized for purchase	1,725,658	1,725,608	50		
Total foreign countries (excluding Philippines)	3,488,919	2,715,930	772,989		5,027
Grand total	10,400,000	6,642,969	3,757,031		128,172

^{1/} Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set aside as of July 31, 1963.

^{2/} Despite deficits declared, the quota of 1,140,000 remains available.

^{3/} In addition, 174 tons of raw sugar were brought in for subsequent return to Puerto Rico.

^{4/} Includes raw sugar for direct consumption: Hawaii 26 tons; Puerto Rico 5,553 tons.

Table 11.- Foreign countries charges (excluding Philippines) January 1, 1963 - July 31, 1963
Detail for Table 10.

Source of Supply	Basic	Global	Deficit	Total
Short tons, raw value				
Argentina	9,078	217,696		226,774
Australia	10,738	174,896		185,634
Belgium	181	7,614		7,795
Brazil	0	281,594		281,594
British Honduras	0			0
British West Indies	75,878		45,820	121,698
China, Republic of	38,114	33,585		71,699
Colombia	0	45,430		45,430
Costa Rica	23,461	10,100		33,561
Dominican Republic	137,927	199,311	72,550	409,788
Ecuador	277	28,352		28,629
El Salvador	10,361	6,649	1,945	18,955
Fiji Islands	0	38,525		38,525
France	0	22,935		22,935
French West Indies	31,430	61,666		93,096
Guatemala	21,427	16,655	12,833	50,915
Haiti	15,828	11,555	7,162	34,545
India	20,891	102,424		123,315
Ireland	4,975			4,975
Mauritius	0	67,296		67,296
Mexico	186,867	21,840	161,428	370,135
Nicaragua	17,121	15,176		32,297
Panama	11,514			11,514
Paraguay	0			0
Peru	50,706	211,590		262,296
Reunion	0	9,903		9,903
South Africa	21,810	110,748		132,558
Southern Rhodesia	0	11,445		11,445
Turkey	0	6,579		6,579
Venezuela	0	12,044		12,044
Total	688,584	1,725,608	301,738	2,715,930

In addition to quantities shown, there is in Custom's custody: Hong Kong 2 tons; United Kingdom 3 tons.

Table 12.- Quota-exempt sugar ^{1/} entered under Sections 211(a) and 212 (4) as of July 31, 1963

Country	For		
	Reexport	Feed	Total
Short tons, raw value			
France		5,072	5,072
Paraguay		4,718	4,718
Reunion	10,967		10,967
Turkey		6,672	6,672
Total	10,967	16,462	27,429

^{1/} In addition, a total of 377 tons were entered under provisions of Sec. 212; first 10 tons 283; and liquid sugar in small containers 94 tons.

Table 13.- Status of 1963 quotas and charges as of August 14, 1963

Source of Supply	:	:	:	Balances	
	:	Quotas	:	:	Direct
	:	and	Total	:	Consumption
	:	Prorations	Charges ^{1/}	Total	Limits
Short tons, raw value					
Domestic Beet sugar	2,698,590	1,510,000	1,188,590	-	
Mainland Cane sugar	1,009,873	307,000	702,873	-	
Hawaii	1,110,000	2/ 678,509	4/ 431,491	35,542	
Puerto Rico	870,000	744,251	3/4/ 125,749	47,031	
Virgin Islands	15,000	15,000	0	-	
Total domestic areas	5,703,463	3,254,760	2,448,703	82,573	
Republic of the Philippines	1,207,618	918,300	289,318	32,791	
Details for quota prorated by countries					
Argentina	20,000	9,078	10,922		
Australia	43,339	10,738	32,601		
Belgium	182	181	1		1
Brazil	195,793	0	195,793		
British Honduras	10,758	1,738	9,020		
British West Indies	98,050	85,662	12,388		
China, Republic of	38,114	38,114	0		
Colombia	32,581	0	32,581		
Costa Rica	27,048	25,416	1,632		
Dominican Republic	336,243	171,745	164,498		
Ecuador	27,048	277	26,771		
El Salvador	11,065	10,361	704		
Fiji Islands	10,758	0	10,758		
French West Indies	32,581	31,430	1,151		
Guatemala	21,823	21,823	0		
Haiti	21,823	15,828	5,995		
India	21,823	20,891	932		
Ireland	10,000	4,975	5,025		5,025
Mexico	206,243	186,867	19,376		
Nicaragua	27,048	17,144	9,904		
Panama	16,290	11,514	4,776		1
Paraguay	10,758	0	10,758		
Peru	206,243	52,692	153,551		
South Africa	21,823	21,823	0		
Western Hemisphere deficit	315,827	301,968	13,859		
Global Quota: Authorizd for purchase	1,725,658	1,725,632	26		
Total foreign countries (excluding Philippines)	3,488,919	2,765,897	723,022		5,027
Grand total	10,400,000	6,938,957	3,461,043		120,391

^{1/} Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set aside as of August 14, 1963.

^{2/} Despite deficits declared, the quota of 1,140,000 remains available.

^{3/} In addition, 174 tons of raw sugar were brought in for subsequent return to Puerto Rico.

^{4/} Includes raw sugar for direct consumption: Hawaii 26 tons; Puerto Rico 5,553 tons.

Table 14.- Foreign countries charges (excluding Philippines) January 1, 1963-August 14, 1963
Detail for Table 13

Source of Supply	Basic	Global	Deficit	Total
Short tons, raw value				
Argentina	9,078	217,980		227,058
Australia	10,738	174,896		185,634
Belgium	181	7,614		7,795
Brazil	0	281,594		281,594
British Honduras	1,738			1,738
British West Indies	85,662		45,480	131,142
China, Republic of	38,114	33,585		71,699
Colombia	0	45,393		45,393
Costa Rica	25,416	10,141		35,557
Dominican Republic	171,745	199,137	72,309	443,191
Ecuador	277	28,352		28,629
El Salvador	10,361	6,649	1,945	18,955
Fiji Islands	0	38,525		38,525
France	0	22,935		22,935
French West Indies	31,430	61,666	945	94,041
Guatemala	21,823	16,655	12,857	51,335
Haiti	15,828	11,555	7,162	34,545
India	20,891	102,431		123,322
Ireland	4,975			4,975
Mauritius	0	67,296		67,296
Mexico	186,867	21,840	161,270	369,977
Nicaragua	17,144	15,176		32,320
Panama	11,514			11,514
Paraguay	0			0
Peru	52,692	211,540		264,232
Reunion		9,903		9,903
South Africa	21,823	110,748		132,571
Southern Rhodesia		11,445		11,445
Turkey		6,578		6,578
Venezuela		11,998		11,998
Total	738,297	1,725,632	301,968	2,765,897

In addition to quantities shown, there is in Custom's custody: Hong Kong 2 tons,
United Kingdom 3 tons.

Table 15.- Quota-exempt sugar ^{1/} entered under Sections 211 (a) and 212 (4) as of August 14, 1963

Country	For		
	Reexport	Feed	Total
	Short tons, raw value		
France		5,072	5,072
Paraguay		4,718	4,718
Reunion	10,967		10,967
Turkey		6,672	6,672
Total	10,967	16,462	27,429

^{1/}In addition a total of 379 tons were entered under provisions of Sec. 212; first 10 tons
283 and liquid sugar in small containers 96 tons.

Table 16. - Primary distribution of sugar, continental United States, by States, June 1963

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	78,389		800		79,189
Maine	34,837				34,837
Massachusetts	320,490		1,500		321,990
New Hampshire	27,071				27,071
Rhode Island	16,868		7,700		24,568
Vermont	8,784				8,784
Sub-total	486,439		10,000		496,439
<u>Mid-Atlantic</u>					
New Jersey	556,594		60,740		617,334
New York	1,129,009	6,001	26,584		1,161,594
Pennsylvania	657,936	11,000	65,915		734,851
Sub-total	2,343,539	17,001	153,239		2,513,779
<u>North Central</u>					
Illinois	703,516	689,642		7,100	1,400,258
Indiana	274,839	339,594			614,433
Iowa	43,615	99,110			142,725
Kansas	18,589	50,351		300	69,240
Michigan	241,741	140,839			382,580
Minnesota	22,541	124,042			146,583
Missouri	217,771	114,948	1,970		334,689
Nebraska	13,175	58,279		660	72,114
North Dakota	176	18,652			18,828
Ohio	528,554	58,392	300		587,246
South Dakota	476	8,929			9,405
Wisconsin	62,494	148,728	360		211,582
Sub-total	2,127,487	1,651,506	2,630	8,060	3,789,683
<u>Southern</u>					
Alabama	151,395			600	151,995
Arkansas	56,999			775	57,774
Delaware	7,764		800		8,564
District of Columbia	22,673		1,200		23,873
Florida	193,059		59,992	21	253,072
Georgia	349,647				349,647
Kentucky	170,442				170,442
Louisiana	231,875		3,841	1,880	237,596
Maryland	257,437		17,426		274,863
Mississippi	63,592			150	63,742
North Carolina	119,846		19,265	220	139,331
Oklahoma	37,637	21,475			59,112
South Carolina	32,531		1,945		34,476
Tennessee	201,619			8,000	209,619
Texas	383,622	112,074	2,310		498,006
Virginia	120,678		17,286		137,964
West Virginia	19,384	1,000			20,384
Sub-total	2,420,200	134,549	124,065	11,646	2,690,460
<u>Western</u>					
Alaska	4,589	18			4,607
Arizona	12,023	10,975			22,998
California	327,697	682,805	30,168		1,040,670
Colorado	3,353	66,607			69,960
Idaho	2,474	20,451			22,925
Montana	3	16,954			16,957
Nevada	1,813	1,568			3,381
New Mexico	4,950	9,629			14,579
Oregon	31,952	152,160	4,627		188,739
Utah	3,025	38,702			41,727
Washington	18,397	148,928	7,291		174,616
Wyoming	210	4,809			5,019
Sub-total	410,486	1,153,606	42,086	0	1,606,178
Grand total	7,788,151	2,956,662	332,020	19,706	11,096,539

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 17. - Primary distribution of sugar, continental United States, by States, January-June 1963

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	652,472		4,695	550	657,717
Maine	325,559				325,559
Massachusetts	2,640,419		21,052	1,000	2,662,471
New Hampshire	183,871				183,871
Rhode Island	236,507		21,200		257,707
Vermont	131,231				131,231
Sub-total	4,170,059		46,947	1,550	4,218,556
<u>Mid-Atlantic</u>					
New Jersey	4,076,588	6,600	318,502	1,500	4,403,190
New York	8,407,648	101,765	357,937		8,867,350
Pennsylvania	5,594,371	194,756	467,296	600	6,257,023
Sub-total	18,078,607	303,121	1,143,735	2,100	19,527,563
<u>North Central</u>					
Illinois	4,378,376	5,208,781	3,718	49,517	9,640,392
Indiana	1,815,313	778,358	600	710	2,594,981
Iowa	347,520	771,754	9,439	6,638	1,135,351
Kansas	223,146	471,058		2,400	696,604
Michigan	1,578,828	1,635,993			3,214,821
Minnesota	251,242	970,631	1,000		1,222,873
Missouri	1,536,266	893,341	4,570	4,240	2,438,417
Nebraska	126,819	643,753	2,000	1,260	773,832
North Dakota	534	164,821			165,355
Ohio	3,545,529	554,529	6,000		4,106,058
South Dakota	15,492	197,054			212,546
Wisconsin	764,644	1,056,890	3,160		1,824,694
Sub-total	14,583,709	13,346,963	30,487	64,765	28,025,924
<u>Southern</u>					
Alabama	1,356,259		400	1,800	1,358,459
Arkansas	585,486	26,986		2,000	614,472
Delaware	111,830		4,046		115,876
District of Columbia	194,369		17,855		212,224
Florida	1,701,493		220,560	272,480	2,194,533
Georgia	2,959,830		1,705	8,260	2,969,795
Kentucky	1,301,972		100		1,302,072
Louisiana	1,809,392		5,075	20,384	1,834,851
Maryland	1,909,250	1,000	124,516		2,034,766
Mississippi	784,853		720	4,587	790,160
North Carolina	2,087,343		57,860	1,100	2,146,303
Oklahoma	675,052	141,035			816,087
South Carolina	887,452		6,212		893,664
Tennessee	1,944,069			23,303	1,967,372
Texas	3,551,947	788,911	58,147	2,105	4,401,110
Virginia	1,347,555	14,840	148,579		1,510,974
West Virginia	406,273	3,760	12,695		422,728
Sub-total	23,614,425	976,532	658,470	336,019	25,585,446
<u>Western</u>					
Alaska	21,893	8,576			30,469
Arizona	235,959	140,421			376,380
California	3,107,995	4,681,467	100,564		7,890,026
Colorado	51,029	626,008		450	677,487
Idaho	28,172	138,911			167,083
Montana	13,299	168,803			182,102
Nevada	34,719	31,108			65,827
New Mexico	45,652	97,397			143,049
Oregon	258,638	589,432	17,127	600	865,797
Utah	38,598	315,847		400	354,845
Washington	304,447	836,429	29,744		1,170,620
Wyoming	3,205	40,925			44,130
Sub-total	4,143,606	7,675,324	147,435	1,450	11,967,815
Grand total	64,590,406	22,301,940	2,027,074	405,884	89,325,304

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 18.- Primary distribution of sugar, continental United States, by states, January-June 1963, and 1962

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1963	1962	1963	1962	1963	1962
Thousands of hundredweights ^{2/}						
New England						
Connecticut	652	639			658	648
Maine	326	314			326	314
Massachusetts	2,640	2,494			2,662	2,510
New Hampshire	184	190			184	190
Rhode Island	237	234			258	248
Vermont	131	121			131	146
Sub-total	4,170	3,992			4,219	4,056
Mid-Atlantic						
New Jersey	4,077	3,561	6		4,403	3,909
New York	8,408	8,361	102	124	8,867	8,928
Pennsylvania	5,594	5,445	195	19	6,257	6,073
Sub-total	18,079	17,367	303	143	19,527	18,910
North Central						
Illinois	4,378	4,531	5,209	4,608	9,640	9,230
Indiana	1,815	1,650	778	539	2,595	2,193
Iowa	348	263	772	736	1,135	1,007
Kansas	223	209	471	464	697	676
Michigan	1,579	1,572	1,636	1,611	3,215	3,192
Minnesota	251	209	971	874	1,223	1,086
Missouri	1,536	1,376	893	891	2,438	2,288
Nebraska	127	103	644	578	774	683
North Dakota	1	1	165	129	165	130
Ohio	3,546	3,510	554	519	4,106	4,057
South Dakota	15	13	197	206	213	219
Wisconsin	765	616	1,057	1,061	1,825	1,683
Sub-total	14,584	14,053	13,347	12,216	28,026	26,444
Southern						
Alabama	1,356	1,287			1,358	1,304
Arkansas	586	562	27	23	614	585
Delaware	112	152			116	157
District of Columbia	194	186			212	211
Florida	1,702	1,416			2,195	1,948
Georgia	2,960	2,799			2,970	2,835
Kentucky	1,302	1,339			1,302	1,345
Louisiana	1,809	1,706			1,835	1,744
Maryland	1,909	1,849	1		2,035	2,029
Mississippi	785	816			790	823
North Carolina	2,087	1,801			2,146	1,931
Oklahoma	675	639	141	135	816	774
South Carolina	887	831			894	857
Tennessee	1,944	1,680			1,967	6,718
Texas	3,552	3,524	789	647	4,401	4,192
Virginia	1,348	1,121	15	3	1,511	1,394
West Virginia	406	406	4	10	423	430
Sub-total	23,614	22,114	977	818	25,585	24,277
Western						
Alaska	22	16	9	9	31	25
Arizona	236	203	140	135	376	338
California	3,108	3,116	4,682	4,061	7,890	7,258
Colorado	51	40	626	547	677	587
Idaho	28	27	139	130	167	157
Montana	13	13	169	153	182	166
Nevada	35	37	31	29	66	66
New Mexico	46	46	97	89	143	135
Oregon	259	263	589	535	866	814
Utah	38	30	316	279	355	309
Washington	304	295	836	739	1,171	1,081
Wyoming	3	3	41	39	44	42
Sub-total	4,143	4,089	7,675	6,745	11,968	10,978
Grand total	64,590	61,615	22,302	19,922	89,325	84,665

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 19. - Sugar prices

Year and month	: Raw cane sugar-spot price :			: Refined beet sugar - quoted		
	: Domestic :			: wholesale (gross) ^{4/}		
	: Sugar at N.Y. : "World" :			: Chicago : Pacific		
	: duty paid ^{1/} : Sugar ^{2/} :			: Eastern : West : Coast		
Cents per pound						
1958-62 Monthly Average	6.31	3.10	+2.31	8.71	8.73	9.02
1961 Monthly Average	6.30	2.91	+2.45	8.36	8.59	8.84
1962 Monthly Average	6.45	2.98	+2.58	9.07	8.95	9.07
1962						
August	6.54	3.24	+2.42	9.15	9.00	9.20
September	6.43	3.18	+2.37	9.15	9.00	9.20
October	6.52	3.28	+2.35	9.15	9.00	9.20
November	6.44	3.65	+1.90	9.15	9.00	9.20
December	6.54	4.29	+1.36	9.12	9.02	9.22
1963						
January	6.70	5.41	+0.40	9.03	9.28	9.40
February	6.80	6.06	-0.15	9.25	9.20	9.40
March	7.04	6.62	-0.47	9.30	9.20	9.51
April	8.26	7.65	-0.28	9.50	9.40	9.66
May	11.08	10.36	-0.19	12.54	11.48	12.43
June	8.70	9.92	-2.12	13.43	12.86	13.14
July	7.95	9.05	-2.00	11.26	10.84	11.14
Last 12-Month average	7.42	6.06	+0.47	10.00	9.77	10.06
Year and month	: Refined Cane Sugar - Quoted Wholesale (Gross) ^{4/} :					
	: North :			: Chicago :		
	: East :			: West :		
	: East :			: Gulf : West : Coast : U.S. Average		
Cents per pound						
1958-62 Monthly Average	9.41	9.23	9.20	8.93	9.04	11.56
1961 Monthly Average	9.40	9.25	9.23	8.76	8.84	11.77
1962 Monthly Average	9.60	9.17	9.03	9.15	9.07	11.70
1962						
August	9.62	9.12	8.94	9.20	9.20	11.72
September	9.70	9.20	9.00	9.20	9.20	11.76
October	9.70	9.20	9.00	9.20	9.20	11.76
November	9.70	9.20	9.00	9.20	9.20	11.78
December	9.72	9.22	9.12	9.22	9.22	11.76
1963						
January	9.99	9.48	9.29	9.48	9.40	11.76
February	10.05	9.55	9.35	9.40	9.40	11.88
March	10.16	9.66	9.46	9.40	9.51	11.94
April	10.89	10.40	10.23	9.60	9.66	12.00
May	14.09	13.22	13.98	13.87	12.43	12.74
June	14.15	13.62	13.62	13.17	13.14	16.80
July	13.03	12.70	12.57	11.04	11.14	
Last 12-Month Average	10.90	10.38	10.30	10.16	10.06	12.35 ^{5/}

1/ Spot prices during 1958-60 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

2/ Spot prices during 1958-60 based on No. 4 Contract which was for bagged sugar f.a.s. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ For 1958-60 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢) computed freight from Greater Caribbean ports (including Brazil), insurance and unloading charges, and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports 81, January 1959, pages 5 to 9.

5/ 11 month average.

Table 20. Refined sugar production and month-end stocks

Year and month	Production		Month-end Stocks ^{1/}	
	Cane sugar	Beet	Cane sugar	Beet
	refiners	Processors	refiners	Processors
1,000 short tons, raw value				
1958-62 monthly average	546	197	291	874
1961 monthly average	553	198	292	932
1962 monthly average	587	210	267	863
<u>1962</u>				
August	720	71	238	321
September	591	122	255	186
October	588	584	236	571
November	591	656	264	1,043
December	551	551	253	1,368
<u>1963</u>				
January	519	264	225	1,461
February	472	74	273	1,367
March	638	20	234	1,168
April	635	37	209	1,008
May	719	110	213	839
June	531	72	317	752
July ^{2/}	585	71	325	615
Last 12-month average	595	219	254	892

^{1/} Includes over-quota and quota exempt sugar.^{2/} Preliminary.

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

POSTAGE AND FEES PAID
U. S. Department of
Agriculture

OFFICIAL BUSINESS